108

Form 990-EZ

## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except private foundations)

OMB No 1545-1150 **2017** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public

Go to www.irs gov/Form990EZ for instructions and the latest information

For the 2017 calendar year, or tax year beginning 01/01/17, and ending 08/31/17 Check if applicable C Name of organization D Employer identification number Address change BLUE RIDGE INSTITUTE DEVELOPMENT 58-1486420 FUND INC Name change Initial return Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number Final return/terminated PO BOX 4421 336-552-5977 City or town, state or province, country, and ZIP or foreign postal code Amended return F Group Exemption Application pending **GREENSBORO** NC 27404 G Accounting Method X Cash Accrual Other (specify) ▶ Check ▶ if the organization is not Website: ▶ WWW.BLUERIDGELEADERS.ORG required to attach Schedule B Tax-exempt status (check only one) — X 501(c)(3) 4947(a)(1) or 527 (Form 990, 990-EZ, or 990-PF) 501(c) ( ) **(**(insert no ) Form of organization X. Corporation Trust Association Other Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 92,142 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I 50,990 1 Contributions, gifts, grants, and similar amounts received 1 32,504 2 Program service revenue including government fees and contracts 2 Membership dues and assessments 3 3 2,040 4 Investment income 4 5a Gross amount from sale of assets other than inventory 5a Less cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the 6,608 sum of such gross income and contributions exceeds \$15,000) 6b 3,052 Less direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 3,556 6d 7a Gross sales of inventory, less returns and allowances 7a Less cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7 c 8 Other revenue (describe in Schedule O) 8 89,090 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 Grants and similar amounts paid (list in Schedule O) 10 RECEIVED 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 itractors N 1 7 2018 25,144 Professional fees and other payments to independent 13 13 6,334 Occupancy, rent, utilities, and maintenance 14 14 15 15 Printing, publications, postage, and shipping OGDEN. UT 16,063 16 Other expenses (describe in Schedule O) 16 Total expenses. Add lines 10 through 16 17 17 47,673 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 41,417 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 89,302 end-of-year figure reported on prior year's return) 19 Š 20 Other changes in net assets or fund balances (explain in Schedule O) 20 130,719 Net assets or fund balances at end of year Combine lines 18 through 20 21

9-15

X

Form **990-EZ** (2017)

For Paperwork Reduction Act Notice, see the separate instructions.

58-1486420

Form 990-EZ-(2017) Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II (A) Beginning of year (B) End of year 89,302 130,719 22 Cash, savings, and investments 22 0 23 23 Land and buildings 0 24 24 Other assets (describe in Schedule O) 89,302 130, 25 25 Total assets 0 26 26 Total liabilities (describe in Schedule O) 89,302 130,719 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 27 Part III Statement of Program Service Accomplishments (see the instructions for Part III) X Check if the organization used Schedule O to respond to any question in this Part III Expenses (Required for section What is the organization's primary exempt purpose? 501(c)(3) and 501(c)(4) SEE SCHEDULE O Describe the organization's program service accomplishments for each of its three largest program services, organizations, optional for as measured by expenses. In a clear and concise manner, describe the services provided, the number of others) persons benefited, and other relevant information for each program title A 6-DAY LEADERSHIP DEVELOPMENT CONFERENCE FOR COMMUNITY SERVICE WORKERS HELD IN JULY IN FALL CREEK FALLS. TN. THERE WERE APPROXIMATELY 100 REGISTERED ATTENDEES, AND AN ADDITIONAL 75 GUEST AND FAMILY IN ATTENDANCE. 47,673 (Grants \$ If this amount includes foreign grants, check here 28a 29 If this amount includes foreign grants, check here 29a (Grants \$ 30 ) If this amount includes foreign grants, check here 30a 31 Other program services (describe in Schedule O) If this amount includes foreign grants, check here (Grants \$ 31a 47,673 32 32 Total program service expenses (add lines 28a through 31a) Part IV List of Officers, Directors, Trustees, and Key Employees list each one even if not compensated — see the instructions for Part IV) Check if the organization used Schedule O to respond to any question in this Part IV (c) Reportable (d) Health benefits. (b) Average compensation (Forms W-2/1099-MISC) contributions to employee benefit plans and (e) Estimated amount of (a) Name and title hours per week devoted to position other compensation deferred compensation (if not paid, enter -0-) SUE BUCHHOLTZ 0.00 0 0 0 PRESIDENT VENITA GARVIN PRESIDENT-ELECT 0.00 0 0 0 EILEEN COOGAN PAST PRESIDENT 0.00 0 0 0 HEATHER ADAMS 0.00 0 0 0 SECRETARY/TREASURER NANCY GILES 0 0 PROGRAM CHAIR 0.00 0 STEVE BOGUS 0 0.00 0 0 PROGRAM CHAIR CAROLYN NELSON-GOEDERT 0.00 O 0 0 ACTIVITIES CHAIR SUSAN MCGRATH ACTIVITIES CHAIR-ELE 0.00 0 ٥ 0 ANDREA SMITH 0.00 0 0 0 ENGAGEMENT CHAIR MARISEL LOSA RECRUITMENT CHAIR 0.00 0 0 PATTY DISSELL 0.00 0 RETENTION CHAIR 0 GRACE-ANNE ALFERO 0 DEVELOPMENT CHAIR 0.00 0

Form 990-EZ (2017)

58-1486420

Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II (A) Beginning of year (B) End of year 0 22 Cash, savings, and investments 22 0 23 23 Land and buildings 0 24 24 Other assets (describe in Schedule O) 0 25 25 Total assets 0 0 26 26 Total liabilities (describe in Schedule O) 0 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 27 Statement of Program Service Accomplishments (see the instructions for Part III) Check if the organization used Schedule O to respond to any question in this Part III **Expenses** What is the organization's primary exempt purpose? (Required for section 501(c)(3) and 501(c)(4) Describe the organization's program service accomplishments for each of its three largest program services, organizations, optional for as measured by expenses. In a clear and concise manner, describe the services provided, the number of others) persons benefited, and other relevant information for each program title 28 (Grants \$ 28a If this amount includes foreign grants, check here 29 If this amount includes foreign grants, check here 29a (Grants \$ 30 If this amount includes foreign grants, check here 30a 31 Other program services (describe in Schedule O) ) If this amount includes foreign grants, check here 31a Total program service expenses (add lines 28a through 31a) 32 List of Officers, Directors, Trustees, and Key Employees(list each one even if not compensated --- see the instructions for Part IV) Part IV Check if the organization used Schedule O to respond to any question in this Part IV (c) Reportable (d) Health benefits, contributions to employee benefit plans, and (b) Average compensation (Forms W-2/1099-MISC) (e) Estimated amount of (a) Name and title hours per week devoted to position other compensation deferred compensation (if not paid, enter -0-) CORINNE DANIELSON 0.00 0 0 YLA CHAIR LILA ANNA SAULS 0.00 0 0 YLA CHAIR- ELECT PHIL ACORD 0.00 0 PAST PRESIDENT REP.

Page 3

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V Yes No 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O 33 X 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the X change on Schedule O (see instructions) 34 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business X activities (such as those reported on lines 2, 6a, and 7a, among others)? 35a If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, X reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N X 36 37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a X b Did the organization file Form 1120-POL for this year? 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? X 38a b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b Section 501(c)(7) organizations Enter 39 Initiation fees and capital contributions included on line 9 39a Gross receipts, included on line 9, for public use of club facilities 39b Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under , section 4912 ► section 4911 ▶ Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b X Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40e X List the states with which a copy of this return is filed > NONE 336-552-5977 42a The organization's books are in care of ▶ HEATHER ADAMS Telephone no ▶ PO BOX 4421 27404 Located at ▶ GREENSBORO b At any time during the calendar year, did the organization have an interest in or a signature or other authority over Yes No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 42b If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) X At any time during the calendar year, did the organization maintain an office outside the United States? 42c If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here 43 and enter the amount of tax-exempt interest received or accrued during the tax year No Yes 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be X completed instead of Form 990-EZ 44a Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44h Did the organization receive any payments for indoor tanning services during the year? 44c If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d X Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of

Form 990-EZ (see instructions)

	01/09/2016									_	
Form 9	90-EZ (20	BLUE	RIDGE	INSTITUTE	E DEVELOPME	NT	58-14	186420		т	Page <b>4</b>
46	Did'the o	organization engage	e, directly or in	ndirectly, in political	campaign activities of	n behalf o	of or in opposition	on	[	Yes	No
		0 0		omplete Schedule (			т от пт оррооци		46	1	x
Par	t VI	Section 501(	c)(3) orgar	izations only						- <del></del>	<del></del>
			(c)(3) organ	izations must an	swer questions 47	–49b an	d 52, and coi	mplete the tables for I	ines		
		50 and 51 Check if the or	ganization i	used Schedule O	to respond to any	auestion	n in this Part	VI			
			gamzation		to respond to any	40001101	7 III UIIO I CIT			Yes	No
		• • •			section 501(h) electio	n in effect	during the tax			1,63	T -
	•	'Yes," complete Sc							47	<del> </del>	X
		=			)(A)(II)? If "Yes," com	•	edule E		48	╁┈┈	X
		-	•	o an exempt non-c ection 527 organiza	hantable related orga	nization			49a 49b	+	<u> </u>
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					pensation from the or			-			
					(b) Average		Reportable	(d) Health benefits.	1,5		
		(a) Name and title	e of each emplo	yee	hours per week devoted to position	com	pensation V-2/1099-MISC)	contributions to employee benefit plans, and	(e) Estimate other con		
					devoted to position	(1 011113 7	·	deferred compensation	<del> </del>		
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f		mber of other empl	•				<u> </u>	<del></del>			
51					insated independent on none, enter "None"	contractors	s who each rec	eived more than			
	<del>* 1</del>										
		(a) Name and busin	less address or	each independent co	ntractor		( <b>b</b> ) 1yp	e of service	(c) Compe	ensation	
NON	1E										
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d	Total nu	mber of other indep	endent contra	actors each receivir	ng over \$100,000	•					
52	Did the o	organization comple	ete Schedule /	A? <b>Note</b> : All section	n 501(c)(3) organizati	ons must a	attach a				
		ed Schedule A							X Yes		No_
					ding accompanying sche ased on all information of			to the best of my knowledge	and belief, it is	s	
aue, c	orrect, and	Complete Declaration	or preparer (C	++*	assu on an information (	, will ble	parer has any Kr	1/12/18			
Sign		Signature of officer	ant	Eminik			D:	-11418			
Here	l i	·	R ADAMS	S				RY/TREASURER			
		Type or print name	and title								
	P	rint/Type preparer's nam	e	-	Preparer's signature	$\overline{}$	1 111 00	Date	k if PTIN	٧	
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T, CPA | Complete the CPA | Check of self-employed | P01655760 |

BARHAM & ASSOCIATES, CPAS, PC | Firm s EIN | 26-144835 26-1448350

27289-0899 EDEN, NC May the IRS discuss this return with the preparer shown above? See instructions

P.O. BOX 899

JAIME PRITCHETT, CPA

Firm's name

Firm's address▶

336-623-2151 X Yes

Form **990-EZ** (2017)

Preparer

**Use Only** 

## SCHEDULE A (Form 990 or 990-EZ)

(Form 990 or 990-EZ)

Department of the Treasury

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ.

► Go to www irs.gov/Form990for instructions and the latest information

OMB No 1545-0047

2017

Open to Public Inspection

Internal Revenue Service

Name of the organization

BLUE RIDGE INSTITUTE DEVELOPMENT FUND INC

Employer identification number 58-1486420

P	art	Reas	on for Public Charity S	Status (All organizations r	nust cor	mplete t	his part ) See instructions	5	
The	orga	inization is not	a private foundation because	it is (For lines 1 through 12, che	ck only or	ne box )			
1	١	A church, cor	vention of churches, or asso	ciation of churches described in	section 1	70(b)(1)(	A)(i).	_	
2	Ĺ	A school desc	cribed in section 170(b)(1)(A	ا <mark>لم)(ii).</mark> (Attach Schedule E (Form ۹	990 or 990	)-EZ) )		6a	
3				e organization described in secti			).	$O^{\gamma}$	
4	-	A medical res		in conjunction with a hospital des	scribed in	section	170(b)(1)(A)(ıii).Enter the hosp	ital's name.	
5	-	• .		a college or university owned or	onerated	by a gove	ernmental unit described in		
•	-		b)(1)(A)(iv).(Complete Part I	•	operated	by a gove	erimental and described in		
6				· / vernmental unit described in <b>sec</b>	tion 170(	b)(1)(A)(	v).		
7		An organizati		ubstantial part of its support from			-		
8				70(b)(1)(A)(vi).(Complete Part II	)				
9	·-	An agricultura or university of	ıl research organization desc	ribed in <b>section 170(b)(1)(A)(ix</b> agriculture (see instructions) Er	operated				
10	X	receipts from support from	activities related to its exemp gross investment income and	more than 33 1/3% of its support of functions—subject to certain ex- diunrelated business taxable inco , 1975 See section 509(a)(2). (6	ceptions, me (less :	and (2) r section 51	o more than 33 1/3% of its		
11	, -			xclusively to test for public safety	•	•	a)(4)		
12		An organization of one or mor	on organized and operated ex e publicly supported organiza	xclusively for the benefit of, to pe ations described in section 509(a at describes the type of supportin	rform the	functions	of, or to carry out the purposes 9(a)(2). See section 509(a)(3).		
	а	the suppo	orted organization(s) the power	rated, supervised, or controlled be er to regularly appoint or elect a i complete Part IV, Sections A an	najority of	Ų	( / / )		
	b	control or	management of the supporti	ervised or controlled in connection ng organization vested in the sar Part IV, Sections A and C.					
	С			ipporting organization operated in ructions) You must complete F					
	ď	that is not	functionally integrated. The	A supporting organization opera organization generally must satis ust complete Part IV, Section	fy a distrib	oution req	uirement and an attentiveness	)	
	e			ived a written determination from functionally integrated supporting			Type I, Type II, Type III		r <del></del>
	f		ber of supported organization						L
	g	Provide the fo	llowing information about the	supported organization(s)	Γ		r	<del></del>	
(i) Name of supported organization			(π) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions)	listed in you docur	(iv) Is the organization Isted in your governing support (see occument? Instructions)		(vi) Amoun other suppor instruction	t (see
					Yes	No		ļ	
/A1				l	1	l	1	I	

(i) Name of supported organization	(II) EIN	(III) Type of organization (described on lines 1-10 above (see instructions)	listed in you	organization or governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)		
		<u> </u>	Yes	No				
(A)								
(B)			<del> </del>					
(C)								
(D)								
(E)								
Total								

7a	10%-facts-and-circumstances test-2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is
	10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in
	Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported
	organization /
b	10%-facts-and-circumstances test—2016. If the organization did not/check a box on line 13, 16a, 16b, or 17a, and line

15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2017

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

Sec	tion A. Public Support			<u> </u>	<del></del>		
Caler	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	300	6,425	8 426		50,990	115 070
_		300	6,423	8,426	48,937	30,990	115,078
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	47,036	<b>4</b> 6,970	78,401	55,773	32,504	260,684
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	47,336	53,395	86,827	104,710	83,494	375,762
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6)	<u> </u>					275 762
Sec	tion B. Total Support	<u> </u>					375,762
	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6	47,336	53,395	86,827	104,710	83,494	375,762
10a	Gross income from interest, dividends, payments received on securities loans, rents,						
b	royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	4,924			2,924	2,040	9,888
С	Add lines 10a and 10b	4,924			2,924	2,040	9,888
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on					2,556	2,556
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)				_		
13	Total support. (Add lines 9, 10c, 11,				ļ		
	and 12 )	52,260	53,395	86,827	107,634	88,090	388,206
14	First five years. If the Form 990 is for the organization, check this box and stop here		econd, third, fourt	h, or fifth tax year a	s a section 501(c)(	3)	•
Sec	tion C. Computation of Public Su		ge				
15	Public support percentage for 2017 (line 8,			(f))		15	96.79%
16	Public support percentage from 2016 Sche	dule A, Part III, line	15			16	97.77%
Sec	tion D. Computation of Investmen	nt Income Perce	entage				
17	Investment income percentage for 2017 (lin	ne 10c, column (f) di	vided by line 13, c	olumn (f))		17	3 %
18	Investment income percentage from 2016	Schedule A, Part III,	line 17			18	2 %
19a	33 1/3% support tests—2017.If the organ	nization did not ched	k the box on line 1	4, and line 15 is mo	ore than 33 1/3%, a	and line	
	17 is not more than 33 1/3%, check this box	•	-				▶ X
b	33 1/3% support tests—2016. If the organ						
	line 18 is not more than 33 1/3%, check this						<b>&gt;</b>
20	Private foundation. If the organization did	not check a box on	line 14, 19a, or 19	b, check this box ai	nd see instructions		•

Schedule A (Form 990 or 990-EZ) 2017 Part IV

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. All	Supporting	Organizations
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- Are all of the organization's supported organizations listed by name in the organization's governing 1 documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation If historic and continuing relationship, explain Did the organization have any supported organization that does not have an IRS determination of status 2 under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes " answer За
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and b satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes " answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to 6 anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor 7 (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? 8 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which b the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings )

	_		Y	es	No
	1				
	2				
	3a				
	3b				
	3c				
	1				
	4a	1			
	4b				
	70	1			
	4c	1		_	
	5a				
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	9b	L			
	9c				
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	10a		_		
		•		_	
	10b				

Par	t IV Supporting Organizations (continued)			
	•		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization.			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		
2	Did the organization operate for the benefit of any supported organization other than the supported	•		
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization	2	1	ı
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s)	1	Ì	
Secti	on D. All Type III Supporting Organizations			
		-	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax		1	
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	- 1		
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	]		
	the organization maintained a close and continuous working relationship with the supported organization(s)	2	İ	
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's		1	
	supported organizations played in this regard	3	ĺ	
ecti	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
а	The organization satisfied the Activities Test Complete line 2 below			
b	The organization is the parent of each of its supported organizations. Complete line 3 below			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions,	)		
		-		
2 /	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	1	1	
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify	]	1	
	those supported organizations and explainhow these activities directly furthered their exempt purposes,		[	
	how the organization was responsive to those supported organizations, and how the organization determined	İ		
	that these activities constituted substantially all of its activities	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	I		
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the		Į	
	reasons for the organization's position that its supported organization(s) would have engaged in these		İ	
	activities but for the organization's involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.	l	1	
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or		1	
	trustees of each of the supported organizations? Provide details in Part VI.	3a		<del></del>
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each		1	
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See

instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) 1 Net short-term capital gain 1 2 Recoveries of prior-year distributions 3 Other gross income (see instructions) 3 Add lines 1 through 3 4 5 Depreciation and depletion 5 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 Other expenses (see instructions) 7 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) a Average monthly value of securities 1a **b** Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI) Acquisition indebtedness applicable to non-exempt-use assets Subtract line 2 from line 1d 3 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, Net value of non-exempt-use assets (subtract line 4 from line 3) 5 Multiply line 5 by 035 6 Recoveries of prior-year distributions 7 Minimum Asset Amount(add line 7 to line 6) 8 Section C - Distributable Amount Current Year Adjusted net income for prior year (from Section A, line 8, Column A) 1 Enter 85% of line 1 2 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3 Enter greater of line 2 or line 3 5 5 Income tax imposed in prior year 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2017

instructions)

Schedule A (Form 990 or 990-EZ) 2017

greater than zero, explain in Part VI See instructions Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

Excess distributions carryover to 2018.Add lines 3j

Part VI See instructions

and 4c 8 Breakdown of line 7 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017

Schedule A (Form 990 or 990-EZ) 2017

BLUE RIDGE INSTITUTE DEVELOPMENT

58-1486420

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Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

SCHEDULE O

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990for the latest information.

OMB No 1545-0047 2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

BLUE RIDGE INSTITUTE DEVELOPMENT FUND INC

Employer identification number

58-1486420

FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES

DESCRIPTION AMOUNT					
EXPENSES					
TRAVEL	\$	642			
MID YEAR BOARD MEETING	\$	614			
	\$	744			
ACTIVITIES EXPENSES	\$	5,783			
SCHOLARSHIPS	\$	2,681			
STRATEGIC ENGAGEMENT	\$	800			
SUPPLIES	\$	429			
YLA PROGRAM	\$	3,105			
BANKING/CREDIT CARD FEES	\$	1,265			
	TOTAL \$	16,063			

FORM 990-EZ, PART III - PRIMARY EXEMPT PURPOSE

TO PROVIDE LEARNING AND RENEWAL TO COMMUNITY SERVICE PROFESSIONALS IN ORDER

TO CREATE MORE EFFECTIVE LEADERS.